



BOSNIA AND HERZEGOVINA  
MINISTRY OF FOREIGN  
TRADE AND  
ECONOMIC RELATIONS



Agricultural Policy Forum 2018

16<sup>th</sup> - 18<sup>th</sup> October,  
Jahorina, Bosnia and Herzegovina

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# Exchange of good practices in the meat processing sector in Western Balkans

17 – 18 October 2018

Jahorina, Bosnia and Herzegovina

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# A general overview of the food processing sector in Kosovo

- Food industry is one of the most significant sectors in the economy of Kosovo.
- Food in Kosovo is dominated by meat, milk, cheese, eggs, bread and cereals, which account for more than half of food consumption (in value). Next are ranked vegetables and nonalcoholic beverages.(1) *Green Raport 2016*



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# General information

## Livestock funds, 2016-2017

	Cattle
2017	259.729

- Sheep 182,278
- Goat 28,410
- Pigs 41,086
- Equidade 2,326
- Polutry 2,811,385
- Bee hives 163,717

Sources of information: Kosovo agency of statistics (KAS)

<http://ask.rks-gov.net/en/>



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# Local production

- Most of the food consumed in Kosovo is dominated by meat (20%), bread and cereals (17%), milk, cheese and eggs (18%), which together account for more than half of food consumption, followed by vegetables (12%), alcoholic beverages (10%), sugar and sweets (6%) and other categories.
- (food, housing, alcohol, tobacco, transportation and clothing) represent 85% of total consumption. Seven other categories participate with only 15% of consumption.
- Recent years in our country have had significant structural changes in livestock farms. Farmers with mixed livestock farms, seeing the growth trend beef prices have shown their interest in farm orientation profiled for breeding.
- Thanks to subsidies and grants, the number of farms, specialized cattle breeding and dairy cows are on the rise.
- It is estimated that with this scale of production and with average per capita consumption of 21.2 kg / year, Kosovo reaches 30% domestic market requirements for cattle meat while meeting the needs local government continues to import about 69.8% of the amount of meat and its products.

Source: KAS, Refined by Department of Economic Analyses and Agriculture Statistics, - Ministry of Agriculture, Forestry and Rural Development 2013



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# Import /Export of meat and meat productions

- In 2017 Kosovo import around 40 milion kg or 61.986 00 euro of meat and meat production
- Exported only 183 thousand euro





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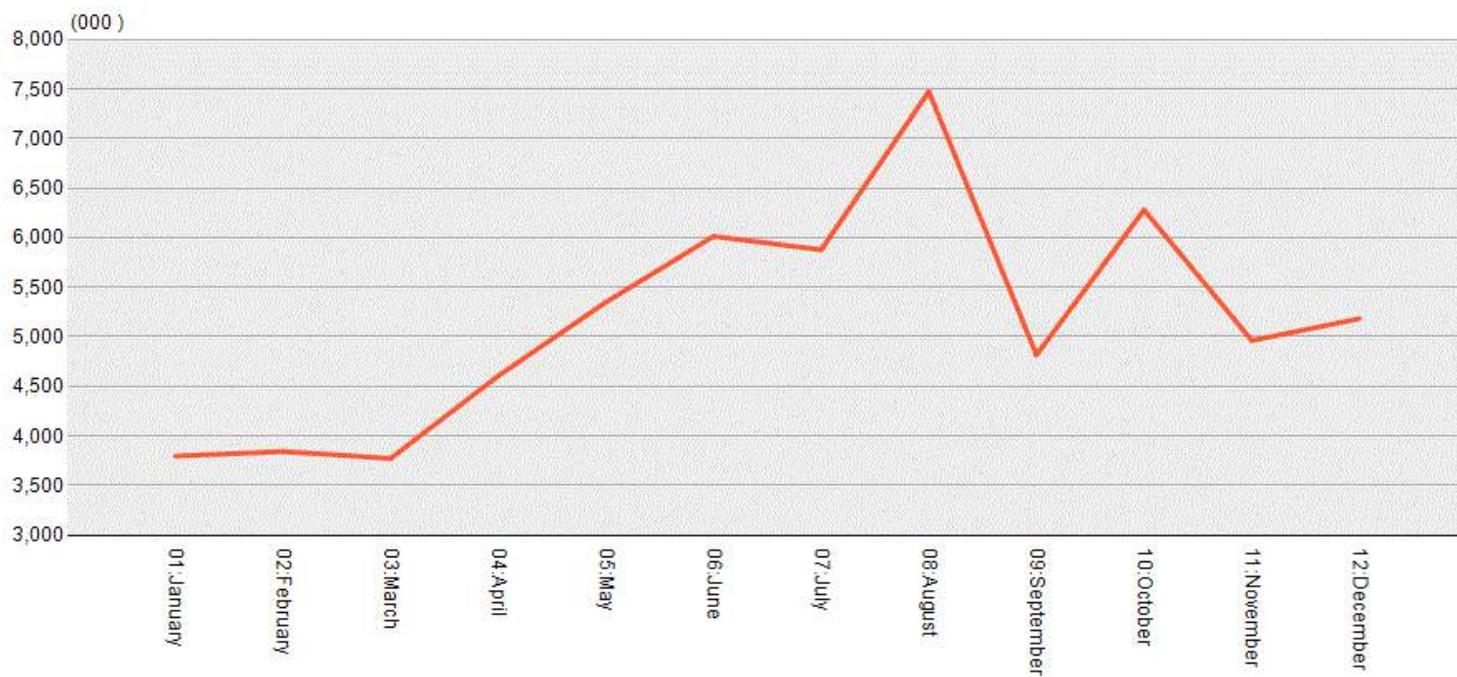


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# Import through months in 2017

Importi sipas kapitujve (HS) 2 shifror sipas 1: Import, kapitujt dhe viti



1: Import

Kosovo Agency for Statistics





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# Meat processing in Kosovo

- Meat processing hygiene is part of Quality Management (QM) of meat plants and refers to the hygienic measures to be taken during the various processing steps in the manufacture of meat products. Regulatory KVFA usually provide the compulsory national framework for food/meat hygiene programmes through laws and regulations and monitor the implementation of such laws. At the meat industry level, it is the primary responsibility of individual enterprises to develop and apply efficient meat hygiene programmes specifically adapted to their relevant range of production.
- In Kosovo, meat processing plants comprise the manufacture of value-added meat products from primary products of meat origin and non-meat origin. There are three principles of meat hygiene, which are crucial for meat processing operations.
- Prevent microbial contamination of raw materials, intermediate (semi-manufactured) goods and final products during meat product manufacture through absolute cleanliness of tools, working tables, machines as well as hands and outfits of personnel.
- Minimize microbial growth in raw materials, semi-manufactured goods and final products<sup>2</sup> by storing them at a low temperature.
- Reduce or eliminate<sup>3</sup> microbial contamination by applying heat treatment at the final processing stage for extension of shelf life of products (except dried and fermented final products, which are shelf-stable through low aw and pH)<sup>4</sup>



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- Producers and processors of meat and its products Kosovo and its citizens are known that they consume a lot of meat, they run their activity through slaughterhouses, butchers' shops as well as factories for processing meat products.
- Key products for processing meat are sausage, different salami, baloney, smoked beef as well other products from cattle meat and chicken.
- Kosovo is a place of a good example of conducting safe slaughters of animals as well as offering the fresh meat and controlled for the customers. The fresh meat is placed to the cooling areas under the requested temperatures at the certain time. This action and this manner of conducting slaughtering is 100% safe, therefore products, which come out from these slaughterhouses are safe for the local.



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Republic of Kosovo  
Food and Veterinary  
Agency



- The Food and Veterinary Agency (FVA) of Kosovo develops and implements the Government's policy in food safety and quality as well as in animal health and welfare sectors. The FVA is accountable to the Government of Kosovo.
- The FVA as an inspection body is delegated by the Government of Kosovo to carry out inspections in the field of safety, hygiene, traceability and labeling of food and feeding stuffs in the areas of processing, packaging, distribution, wholesale and retail according to the harmonized EU and national legislation.



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# Food safety in Kosovo

- *Responsible institutions and legal framework*
- Food and Veterinary Agency is the competent authority for food safety, animal health and welfare and implementation of phytosanitary policy in the Republic of Kosovo. The Agency implements legislation with regard to food safety and veterinary issues and the implementation of phytosanitary policy
- The laws that determine the exact mandate, duties and responsibilities of the Agency are: Law no. 03/L-016 on Food, Law no. 2004/21 on Veterinary, Law no. 02/L-10 on Animal Care, and a large number of by-laws for the implementation of laws and other legislation in force. The scope of the Agency's activities is closely related to the main policies of the EU regarding the protection of public health and consumer interests. Activities undertaken to achieve this goal are fully consistent with the EU concepts, as defined in normative acts and certainly their implementation.



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# Food business operators

- Since 2010, the Agency has continued the evaluation of agro-food companies in Kosovo (in the milk, meat, slaughterhouses and refrigerating industries). In 2015, are approved 188 food business operators who are dealing with production and processing of food of animal origin. These operators are categorized according to risk, based on which is planned the planning frequency of official controls and the drafting of strategy for their enhancement as a challenge of the progress report and the Stabilization and Association Agreement between Kosovo and EU.
- Since 2014, with the functioning of the sector of food hygiene of non-animal origin, FVA has started the registration of operators who deal with production and processing of food of nonanimalorigin such as manufacturers and processors of oil, spices, confectionary and sweets production, potatoes and potato products as well as drinking water packagers. Businesses are required to fulfill the conditions set by the Regulation no. 11/2011 on the hygiene of food stuffs and Regulation no.12/2011 laying down specific rules on hygiene of food of animal origin.
- Source: FVA



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# Legislation

- **Law No. 03/L-016 On food**
- LAW no. 04/l-078 on general product safety
- OFFICIAL GAZETTE OF THE REPUBLIC OF KOSOVA / no. 01 / 12  
january 2012, pristina
- -RREGULLATIONS (Hygiene package)
- 851 Harmoised with Rregullation 10/2011
- 852 11 /2011
- 853 12 /2011
- 853 13 /2011

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## Technical Requirments for FBO

- Requirments for *slaughterhouses, cutting plants, slaughter hygiene, hygiene during cutting and boning, emergency slaughter outside storage and trasnport, minced meat preparations and mechanically separated meat and meat products*, are mentioned in national regullation No.12/2011, and Law No.04/L-039 On Technical Requirments for products and comformity assesment- Harmoised with Regullation of laying down on specific rules hygiene of food of animal origin



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# Number of approved operators

3-ND-1.5 REGISTRI I OBJEKTEVE TË APROVUARA PËR PËRPUNIMIN E MISHIT/ REGISTAR ODOBRENH OBJEKATA ZA PRERADU MESA															
Nr.	Emri	Adresa	Komuna	Pronari i biznesit	Nr. i Kontroll	LLIJI I PRODHIMIT	Kapaciteti / T	Grupet e	Liqi i aktivitet e	Përfshirje e	Gjendje e vot	Rezultat et e	Rezultat et	Piket ne pergjith e	Frekuen a
3-ND-1.5.1	FPM "ARQE-IKO"	Rr. Jeta e re	Prizren	Ilir Kamberaj	KS-001	Produkte Mishi	5	15	15	10	5	5	5	55	2
3-ND-1.5.2	FPM N.P.P. "BENI"	Shirokë	Therandë	Ruzhdi Buzhala	KS-070	Produkte Mishi	2	15	15	10	10	5	0	55	2
3-ND-1.5.3	FPM "ADA-GROUP"	Shirokë	Therandë	Avni Kastrati	KS-071	Produkte Mishi	25	15	15	10	10	10	0	60	3
3-ND-1.5.4	FPM "MEKA"	Fshati Plave	Dragash	Ilir Plaj	KS-073	Therje /Produkte mishi	20	15	15	10	10	0	5	55	2
3-ND-1.5.5	FPM "MEDINA"	Rr Tiranës p.n	Prizren	Avni Murati	KS-074	Produkte Mishi	1	15	15	10	10	0	5	55	2
3-ND-1.5.6	FPM "EXTRA"	Fshati Plave	Dragash	Verim Hulaj	KS-075	Produkte Mishi	2,5	15	15	10	10	10	10	70	4
3-ND-1.5.7	FPM "FETI"	Gushtric	Lipjan	Ilir Ponosbeci	KS-081	Produkte Mishi	5	15	15	10	5	0	0	45	1
3-ND-1.5.8	FPM "DINAMIKA"	Poshtësht	Prizren	Muharem Dinaj	KS-082	Produkte Mishi	20	15	15	10	5	5	5	55	2
3-ND-1.5.9	FPM "DONER-KOSOVA"	Llapushnik	Drenas	Blerim Lladrovci	KS-083	Produkte Mishi	3	15	15	10	5	5	5	55	2
3-ND-1.5.10	"SOLE KOSOVA" FPM "IMF SOL	Rr. Nëna Terezë	Fushë-Kosovë	Sadiq Nazifi	KS-084	Produkte Mishi	20	15	15	10	5	0	0	45	1
3-ND-1.5.11	FPM "SHARRI"	Fshati Zgatare	Dragash	Hasan Ibrahimli	KS-085	Produkte Mishi	1,5-2	15	15	10	10	5	5	60	3
3-ND-1.5.12	FPM "BUJAR-COMERC"	Magj. Pr. Pr	Prizren	Bujar Dapko	KS-086	Produkte Mishi	2	15	15	10	10	0	0	50	2
3-ND-1.5.13	FPM "APETIT"	Magjit	Obiliq	Destan Ferizi	KS-087	Produkte mishi	5	15	15	10	10	5	10	65	3
3-ND-1.5.14	FPM "UKA-SARAJ"	Seqishtë	Hani i Eleziti	Kemal Abazi	KS-089	Produkte Mishi	5	15	15	10	5	0	0	45	1
3-ND-1.5.15	FPM "TONI-G"	Rr Ahmet Gjickolli p.n	Gjakovë	Nuran Godeni	KS-113	Produkte Mishi	3	15	15	10	10	5	10	65	3
3-ND-1.5.16	FPM "SHAMPION"	Magjit	Obiliq	Haki Zeqiri	KS-114	Produkte Mishi	3	15	15	10	10	10	5	65	3
3-ND-1.5.17	FPM "ELKOS-GROUP"	Zona Industriale	Pejë	Ramiz Kolmendri	KS-115	Produkte Mishi	5	15	15	10	10	5	10	65	3
3-ND-1.5.18	FPM "LEŠAK-KOM"	Lešak	Leposaviq	Radomir Velickovic	KS-116	Therje /Produkte mishi	2	15	15	10	5	5	5	55	2

67 REGISTERD PROCESSING PLANTS (Meat processing establishments)

Source: KFVA



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Lista e ndërmarrjeve nga Republika e Bosnjës dhe Hercegovinës të aprovuara për import  
Lista postrojenja iz Republike Bosne i Hercegovine ,odobrenih za uvoz  
List of establishments from Republic of Bosnia and Herzegovina , approved for import

Nr	Numri i ndërmarrjes broj postrojenja establishment number	Emri i ndërmarrjes naziv postrojenja name of establishment	Vendi mesto place	Regjioni Regija Region	Vërejtje	Data e kërkesës Datum zahteva Date of request
1	PR- 2 - 21	d.o.o " MENPROM "	Gornja Tuzla	Tuzla	mp	06.07.2012
2	PR - 2 - 162	d.o.o " BAJRA "	Travnik	Travnik	mp	10.05.2012
3	ML - 2 - 123	d.o.o " MILKOS "	Sarajevë / Sarajevo	Sarajevë / Sarajevo	d	01.08.2012
4	ML - 2 - 126	d.o.o " MLECNI PUT "	Gradačac	Gradačac	d	27.06.2012
5	KL - 2 - 62	d.o.o " BAJRA "	Travnik	Travnik	sl	10.05.2012
6	PR- 2 - 110	d.o.o " ARGETA"	Sarajevë / Sarajevo	Sarajevë / Sarajevo	mp	07.06.2016

sl - Slaughterhouse / Theritore / Klaonica ;

c - Cutting Plant / Fabrikë e Coptimit të Mishit / Fabrika za Secanje Mesa ;

mp - Meat Processing Establishment / Fabrikë e Përpunimit të mishit / Fabrika za Preradu Mesa ;

d - Dairy Establishment / Qumështore / Mlekara



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- Requirements for *slaughterhouses, cutting plants, slaughter hygiene, hygiene during cutting and boning, emergency slaughter outside storage and transport, minced meat preparations and mechanically separated meat and meat products*, are mentioned in national regulation No.12/2011, Harmonised with Regulation of laying down on specific rules hygiene of food of animal origin.

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Rregullorja (EC) Nr. 178/2002 ekuivalent me Ligjin Nr. 03/L-016 Për Ushqimin e RKS/Regulation (EC) No 178/2002 equivalent to Food Law No.03/L-016 of RKS/Uredba (EC) Br. 178/2002 ekuivalentno sa Zakonom Br. 03/L-016 o Hrani RKS,

Rregullorja (EC) Nr. 852/2004 ekuivalent me Rregulloren e RKS Nr. 11/2011 Për Higjienën e Prodhimeve Ushqimore/Regulation (EC) No 852/2004 equivalent to National Regulation of RKS No 11/2011 On Hygiene of Foodstufes/ Uredba (EC) Br. 852/2004 ekuivalentno Pravilniku RKS Br. 11/2011 O Higijeni Prehramenih Proizvoda,

Rregullorja (EC) Nr. 853/2004 ekuivalent me Rregulloren e RKS Nr.12/2011 Për Përcaktimin e Rregullave Specifike të Higjienës së Ushqimit me Prejardhje Shtazore /Regulation (EC) No 853/2004 equivalent to National Regulation of RKS No 12/2011 Of Laying Specific Rules on Hygiene of Food of Animal Origin/ Uredba Br. 853/2004 ekuivalentno Pravilniku RKS Br. 12/2011 O Utvrdjivanju Specifičnih Pravila Higijene Hrane Životinjskog Porekla,

Rregullorja (EC) Nr 854/2004 ekuivalent me Rregulloren e RKS Nr.13/2011 Për Caktimin e Rregullave Specifike për Organizimin e Kontrollave Zyrtare të Ushqimit me Prejardhje Shtazore të Dedikuara për Konsum nga Njerëzit/ Regulation (EC) No 854/2004 equivalent to National Regulation of RKS No 13/2011 Layng Downs Specific Rules For the Organization of Official Controls on Products of Animal Origin Intended for Human Consumption/ Uredba (EC) Br. 854 ekuivalentno Pravilniku Br. 13/2011 O Utvrdjivanju Specifičnih Pravila za Organizovanje Službenih Kontrola Hrane Životinjskog Porekla Namenjene za Ljudsku Ishranu,

Rregullorja (EC) Nr. 882/2004 ekuivalent me Rregulloren e RKS Nr.10/2011 Për Kontrollat Zyrtare për Verifikimin e Përputhshmërisë së Ligjit për Ushqimin dhe Ushqimin për Kafshë dhe Rregullave për Shëndetin dhe Mirëqenien e Kafshëve/ Regulation (EC) No 882/2004 equivalent to National Regulation of RKS No 10/2011 On Official Controls Performed to Ensure the Verification of Compliance of the Food and Feed Law Animal Health and Animal Welfare Rules/ Uredba (EC) Br. 882/2004 ekuivalentno Pravilnikom Br. 10/2011 O Službenim Kontrolama za Proveravanje Usaglašenosti Zakona o Hrani i Hrane za Životinje i Pravilima za Zdravlje i Dobrobit Životinja,

Rregullorja (EC) Nr.1881/2006 ekuivalent me Ligjin Nr. 03/L-016 Për Ushqimin dhe Ligjin Nr. 2004/21 Për Veterinarinë të RKS/Regulation (EC) No 1881/2006 equivalent to Law on Food No.03/L-016 and Veterinary Law No 2004/21 of RKS/Uredba (EC) Br. 1881/2006 ekuivalentno sa Zakonom Br.03/L-016 o Hrani i Zakonom Br. 2004/21 o Veterinarstvo RKS,

Rregullorja (EC) Nr. 396/2005 ekuivalent me Ligjin Nr. 03/L-016 Për Ushqimin dhe Ligjin Nr. 2004/21 Për Veterinarinë të RKS/Regulation (EC) No 396/2005 equivalent to Law on Food No.03/L-016 and Veterinary Law No 2004/21 of RKS/ Uredba (EC) Br. 396/2005 ekuivalentno sa Zakonom Br.03/L-016 o Hrani i Zakonom Br. 2004/21 o Veterinarstvo RKS,

Rregullorja (EC) Nr. 37/2010 ekuivalent me Ligjin Nr. 03/L-016 Për Ushqimin dhe Ligjin Nr. 2004/21 Për Veterinarinë të RKS/Regulation (EC) No 37/2010 equivalent to Law on Food No.03/L-016 and Veterinary Law No 2004/21 of RKS/ Uredba (EC) Br. 37/2010 ekuivalentno sa Zakonom Br.03/L-016 o Hrani i Zakonom Br. 2004/21 o Veterinarstvo RKS,

Rregullorja (EC) Nr. 2073/2005 ekuivalent me Ligjin Nr. 03/L-016 Për Ushqimin dhe kriteret Mikrobiologjike në RKS/ Regulation (EC) No 2073/2005 equivalent to Law on Food No.03/L-016 and Microbiological criteria in RKS / Uredba (EC) Br. 2073 ekuivalentno sa Zakonom Br.03/L-016 o Hrani i Mikrobiološkim kriterijima RKS,

Direktiva 96/23 /EC Vendimi ekuivalent me Ligjin Nr. 03/L-016 Për Ushqimin dhe Ligjin Nr. 2004/21 Për Veterinarinë të RKS/Directive 96/23/EC Decision equivalent to Law on Food No.03/L-016 and Veterinary Law No.2004/21 of RKS / Direktiva Br. 96/23/EC Odluka ekuivalentno sa Zakonom Br.03/L-016 o Hrani i Zakonom Br. 2004/21 o Veterinarstvo RKS,





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# Key Barriers

1. Export the products of animal origin in EU countries;
2. Strengthen existing legislation;
3. Speed up the process of EU accession;
4. Fullfill the points in Progressive Raport of **Stabilisation and Association Agreement (SAA) between the European Union and Kosovo .**

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