



Republic of North Macedonia

Ministry of agriculture,  
forestry and water economy



9<sup>th</sup> – 10<sup>th</sup>  
OCTOBER  
2019

Agricultural  
Policy Forum

Ohrid, North Macedonia



# HARMONIZATION OF REGULATION IN SEE FOR ENHANCED COMPETITIVENESS OF THE WINE SECTOR



Ohrid, North Macedonia  
9 – 10 October



**giz** Deutsche Gesellschaft  
für Internationale  
Zusammenarbeit (GIZ) GmbH



## Comparative analysis of basic data on viticulture and wine production in the region

Data	Croatia	Albania	Bosnia and Herzegovina	Montenegro	North Macedonia	Kosovo *	Serbia
Number of wineries	1,575	-	66	51	75	27	353
Vineyard surface (ha)	23,543	11,497	4,440	3,010	25,153	3,298	22,150
Grape production (t)	116,307	-	28,013	22,746	180,349	15,440	165.587
Wine production (000 hl)	726	178	60	148	369	117	993
Wine import (000 hl)	269	84	85	30	3	69	242
Wine export (000 hl)	52	0.2	17	63	766	85	116
Consumption – l/capita (+15)	30.8	10.8	3.7	21.3	8.6	-	14.3

OIV, 2018



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# Key Barriers

1. Different level of importance of wine sector in WB economies;
2. Complexity of the EU legislation and requirements for the wine sector;
3. Insufficient capacities for elaboration and implementation of EU requirements;
4. High costs for implementation of EU requirements related to wine sector.



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# Key Drivers/Stakeholders

1. Decision makers (relevant ministries and public institutions)
2. Associations, grape and wine producers and chambers of commerce;
3. Education, scientific and professional institutions;
4. Wine traders and tourism operators.



# Ways Forward

## 1. Adjusting of national legislations (in line with the EU legislation)

EU requirements	Corresponding EU legislation and provisions	Countries/territories (Harmonized legislation – Yes, Partly harmonized – Partly, Not harmonized or not regulated – No)									
		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRE		
<b>Basic issues</b>											
Definitions	R. (EU) No 1308/2013	No	No	Partly	Partly	Partly	Yes	Yes	Yes	Yes	
Categories	R. (EU) No 1308/2013, Annex VI, Part II	No	No	Partly	No	Partly	Yes	Yes	Yes	Yes	
<b>Production and market of grape and wine products</b>		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRE		
Vineyard register	C.D.R. (EU), No 2018/273, C.D.R., No 2018/274, Connected with R. (EU), No 1308/2013, Article 145	Partly	No	Partly	Partly	Yes	Partly	Yes	Yes	Yes	
Harvest declarations	C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	Partly	Partly	Yes	Yes	Yes	Yes	Yes	
Production declarations	C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	Partly	Partly	Yes	Partly	Yes	Yes	Yes	
Stock declarations	C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	Partly	Partly	Yes	Yes	Yes	Yes	Yes	
Oenological practices	R. (EU) No 1308/2013, C.R. (EC) No 606/2009 / OIV publications	No	No	Yes	Partly	Partly	Yes	Partly	Yes	Yes	
Oenological means (substances)	C.R. (EC) No 606/2009, Article 9. / OIV publications	No	No	Yes	Partly	Partly	Yes	Partly	Yes	Yes	
Experimental use of new oenological practices	C.R. (EC) No 606/2009	No	No	No	No	Partly	Yes	No	No	No	
Conditions and restrictions for sweetening of wines	C.R. (EC) No 606/2009	No	No	Yes	Partly	No	Yes	Yes	Yes	Yes	
Enrichment	R. (EU) No 1308/2013	No	No	Partly	Partly	Partly	Yes	Yes	Yes	Yes	
Acidification and de-acidification	R. (EU) No 1308/2013	No	No	Yes	Partly	Partly	Yes	Yes	Yes	Yes	
Restrictions on blending and coupage	C.R. (EU) No 606/2009, Art. 7; R. (EU) No 1308/2013, Annex VIII, Part II; C. R. (EU) No 606/2009, Art. 8	No	Partly	Yes	Partly	Partly	Partly	Yes	Partly	Partly	
Laboratories	R. (EU) No 1308/2013	Partly	No	Yes	Partly	Partly	Yes	Partly	Yes	Yes	
Lab. Methods	EU / OIV methods	No	No	Yes	Partly	Partly	Yes	Partly	Yes	Yes	
Requirements on Stan. ISO/IEC 17025	R. (EU) No 1308/2013	Yes	Partly <sup>(1)</sup>	Yes	Yes	Yes	Yes	Partly <sup>(1)</sup>	Yes	Yes	
<b>Labeling and presentations</b>		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRE		
Compulsory and Optional particulars	R. (EU) No 1308/2013, C.R. (EC) No 607/2009	No	No	No	No	No	Yes	Yes	Yes	Yes	
<b>Market</b>		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRE		
Prohibition of lead-based capsules or foil	C.R. (EC) No 607/2009	No	No	No	No	No	Yes	No	Yes	Yes	
Accompanying documents	R. (EU) No 1308/2013, C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	No	Partly	Partly	No	Partly	Partly	Partly	
Transport of unpackaged wine products	C.D.R. (EU) No 2018/273	No	No	Partly	Partly	No	No	No	Partly	Partly	
<b>Records (Inward and Outward register)</b>		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRE		
Inward and Outward register	R. (EU) No 1308/2013, C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	Partly	Partly	Partly	Partly	Yes	Partly	Partly	
Operations (oenological practices) to be recorded in the Record	C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	Partly	Partly	No	Partly	Yes	Partly	Partly	



# Ways Forward

## 1. Adjusting of national legislations (in line with the EU legislation)

EU requirements	Corresponding EU legislation and provisions	Countries/territories (Harmonized legislation – Yes, Partly harmonized – Partly, Not harmonized or not regulated – No)							
		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRB
<b>Quality Policy</b>		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRB
PDO/PGIs	R. (EU) No 1308/2013, C.R. (EC) No 607/2009	No	No	Partly	Partly	Partly	Partly	Yes	Yes
Traditional terms	R. (EU) No 1308/2013, C.R. (EC) No 607/2009	No	No	Partly	Partly	No	Partly	Yes	Yes
Control / certification/control bodies	R. (EU) No 1308/2013, C.R. (EC) No 607/2009	No	No	Partly	Partly	No	Partly	Partly	Yes
<b>Analytical Databank of Isotopic Data</b>		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRB
Analytical databank of isotopic data and samples for checking purposes	C.D.R. (EU) No 2018/273, C.D.R. (EU) No 2018/274	No	No	No	No	No	No	No	No



# Ways Forward

## 1. Adjusting of national legislations (in line with the EU legislation)

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		ALB	BIH	FBIH	RS	KOS*	N.M.	MNE	SRI
<b>Aromatized Wine Products</b>									
Definitions	R. (EU) No 251/2014, C.D.R. (EU) No 2017/670, R. (EC) No 1333/2008, R. (EC), No 1334/2008	No	No	No	No	No	No	No	Partl
Categories, description, presentation and labeling of aromatized wine products	R. (EU) No 251/2014	No	No	No	No	No	No	No	Partl
Geographical indications	R. (EU) No 251/2014	No	No	No	Partly	No	No	No	Partl



# Ways Forward

## 1. Adjusting of national legislations (in line with the EU legislation)

- Introduce electronic systems in accordance with the EU standards

### WINE (PRODUCTS ORIGINATED BY GRAPE)

- Regulation (EU) No **1308/2013**;
- Commission Regulation (EC) No **555/2008** (*only the production potential is regulated, and most of the regulation is not in the force*);
- Commission Regulation (EC) No **606/2009**;
- Commission Implementing Regulation (EU) **2016/1150**;
- **Commission Delegated Regulation (EU) 2018/273**;
- **Commission Implementing Regulation (EU) 2018/274**;
- **Commission Delegated Regulation (EU) 2019/33**;
- **Commission Implementing Regulation (EU) 2019/34**;
- Commission Implementing Regulation (EU) **2016/1150**;
- Commission Regulation (EC) No **1402/2003**...

### AROMATIZED WINE PRODUCTS (AROMATIZED WINES, AROMATIZED WINE-BASED DRINKS, AROMATIZED WINE-PRODUCT COCKTAILS)

- Regulation (EU) No **251/2014**;
- Commission Delegated Regulation (EU) **2017/670**;
- Commission Regulation (EEC) No **2009/92**;
- Commission Regulation (EC) No **122/94**...





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# Ways Forward

## 2. Introduce common standards related to some regional traditional terms

- *Kvalitetno ...*
- *Vrhunsko ...*
- *Rezerva*
- *Grand rezerva*
- *Mlado vino ...*



# Ways Forward

## 3. Regional-wide cooperation focusing on **JOINT PROMOTION**

The Balkan Wine Project is a platform designed to showcase 123 wines from the Balkan region made using indigenous grape varieties and traditional winemaking techniques. The goal is to market these wines in a mainstream friendly manner for the US, using customized labels, and emphasis on education and distribution in order to highlight the diversity of the Balkan history, regions, people, foods and wines. It is an effort to look at the complex and finely woven diversity of the Balkans through a wine glass.

The wines are imported and distributed by Winebow Inc., New York, New York, USA.



SERBIA



CROATIA



Republic of MACEDONIA



SLOVENIA



ALBANIA

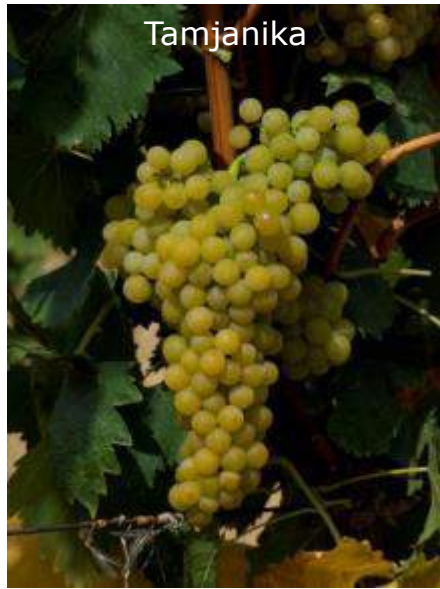


# 4. Regional-wide cooperation focusing on valorization of Balkan vine varieties

Smederevka



Tamjanika



Vranac



Skadarka



Prokupac



Kalmet



Slankamenka



Stanusina





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South Eastern Europe  
**SWG**  
Regional Rural Development Standing Working Group

# Thank you for your attention!



german  
cooperation  
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